

Financial Planning, Virginia Beach

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Available 24/7

No

Family

No

Intake Contact Email

lgarletts@wradvisors.com

Intake Process

Accepting new clients

Self Refer

Yes

Waddell and Reed, Inc.

<https://www.waddell.com/>

Main

(757) 431-2929

Toll-Free

(800) 969-1113

2901 South Lynnhaven Rd Ste 100

23452 VA

United States

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

Waddell & Reed provides financial advice, including retirement and estate planning, and management of assets. Invest with a plan. Works with client to create a comprehensive financial plan focused on growing net worth, realizing the potential of their investment resources and protecting their future.

If part of the plan requires the purchase of financial products, advice and counsel is given.

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Service Area(s)

Chesapeake City

,

Hampton City

,

Newport News City

,

Norfolk City

,

Portsmouth City

,

Suffolk City

,

Virginia Beach City