## **Financial Planning**

Age Requirements 18 and over Available 24/7 No Other Eligibility Criteria Open to all. Family No **Intake Contact** Kimberlee Barrett-Johnson Intake Contact Email kimberlee.a.barrett-johnson@ampf.com Intake Process Call the office for information and appointment Provider Refer Yes Self Refer Yes Barrett Johnson & Associates https://www.ameripriseadvisors.com/kimberlee.a.barrett-johnson/ https://www.facebook.com/teambarrett.johnson Main (434) 296-6611 Toll-Free (800) 320-0235 908 E Jefferson, Suite 201 22902 VA **United States** Monday: 8:30 am-5:30 pm Tuesday: 8:30 am-5:30 pm Wednesday: 8:30 am-5:30 pm Thursday: 8:30 am-5:30 pm Friday: 8:30 am-5:30 pm

Saturday: Closed Sunday: Closed Fee Structure Call for Information Payment Method(s) Private Pay Languages Spoken English

Services include creating a comprehensive financial plan which addresses budgeting/cash flows, protection, accumulation goals, retirement, taxes and estate planning. An Ameriprise affiliate.

Staff works with individuals with memory loss and caregivers.

Service Area(s) Albemarle County

,

Charlottesville City Email kimberlee.a.barrett-johnson@ampf.com